

General

- [How to manage users in management portal \(WebManager\)](#)

How to manage users in management portal (WebManager)

How to add user

1. Go to "Settings" -> "Permissions"

<div><div>URVE</div><div>Smart Office</div><div>Settings</div><div>History</div><div>Permissions</div><div>Areas</div><div>Dynamic</div><div>Network</div><div>Modules</div><div>Server settings</div><div>Deployment</div><div>Help</div><div>Hello, admin1</div><div>MyScreens</div><div>55.56 GB of 99.41 GB</div><div>EN PL DE</div></div> <div><div>Permissions</div><div>Smart Office</div><div>Dashboard</div><div>Configurator</div><div>Orders</div><div>Statistics</div><div>Issues</div><div>Audit</div><div>Playlists list</div><div>Media</div><div>Settings</div><div>History</div><div>Permissions</div><div>Areas</div><div>Dynamic</div><div>Account</div><div>Network</div></div> <div><div>Actions</div><div>Assign access</div></div>

2. In top right corner click "Actions" and "New user"

3. In form below provide username and password (required fields)

New user

Username

test_user

Password

.....

Retype Password

.....

E-mail

tester@smartoffice.expert

Networks

MyScreens ✕

Default network

MyScreens ▼

First Name

John

Last Name

Doe

Create

- username - login for the user
- password / retype password - password for the account
- email - user email
- networks - default value should be kept (used in multiple networks configuration, not used in SmartOffice module)
- default network - default value should be kept
- first name / last name - display name for the user

4. After creation you will be redirected to user permissions

How to change user permissions

1. Go to "Settings" -> "Permissions"

The screenshot displays the URVE application's user interface. On the left is a vertical sidebar menu with icons and labels for various sections: Smart Office, Settings (highlighted), History, Permissions, Areas, Dynamic, Network, Modules, Server settings, Deployment, Help, and a user profile section for 'admin!'. The main area shows the 'Permissions' configuration page. At the top right of this page are links for 'Actions' and 'Assign access'. Below the header is a table listing permissions. Each row contains a permission name, an icon representing its category, and a red button labeled 'Edit'. The permissions listed are: Smart Office, Dashboard, Configurator, Orders, Statistics, Issues, Audit, Playlists list, Media, Settings, History, Permissions, Areas, Dynamic, Account, and Network.

Permission	Category Icon	Action
Smart Office		Edit
Dashboard		Edit
Configurator		Edit
Orders		Edit
Statistics		Edit
Issues		Edit
Audit		Edit
Playlists list		Edit
Media		Edit
Settings		Edit
History		Edit
Permissions		Edit
Areas		Edit
Dynamic		Edit
Account		Edit
Network		Edit

2. In top right corner click "Assign access" and select user

2a. Adding permissions to specific menu

To add permissions, You can click on checkbox to corresponding menu entry. It will grant user access to that menu entry. Some of the checkboxes can be disabled. It can be caused by roles.

URVE

☰

Smart Office

⚙️ Settings

🕒 History

🔔 Permissions

🏠 Areas

📺 Dynamic

👤 Network

📦 Modules

➤ Server settings

📶 Deployment

📖 Help

Hello, **admin!**

MyScreens

55.56 GB of 99.41 GB

🔔 Permissions

👤 Roles

🎵 Playlists

👤 Players

🏠 Areas

⚙️ Actions

🔍 John Doe (test_user)

Smart Office	Smart Office	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Dashboard	Dashboard	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Configurator	Configurator	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Orders	Orders	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Statistics	Statistics	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Issues	Issues	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Audit	Audit	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Playlists list	Playlists list	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Media	Media	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Settings	Settings		<input checked="" type="checkbox"/>
History	History	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Permissions	Permissions	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Areas	Areas	<input type="checkbox"/>	<input checked="" type="checkbox"/>

2b. Adding permissions via roles

Go to "*Roles*" tab and click checkbox in corresponding role. Roles definition are below.

URVE		Permissions	Roles	Playlists	Players	Areas	Actions	John Doe (test_user)
Smart Office	Superuser role - all access (built-in role)							<input type="checkbox"/>
Settings	Limited area							<input type="checkbox"/>
History	Areas full access							<input type="checkbox"/>
Permissions	Rola użytkownika							<input checked="" type="checkbox"/>
Areas	Smart Office: Basic access to module							<input checked="" type="checkbox"/>
Dynamic	Smart Office: Full access to module							<input type="checkbox"/>
Network	Smart Office: Access to location settings							<input type="checkbox"/>
Modules	Smart Office: Access to statistics							<input type="checkbox"/>
Server settings	Smart Office: Access to extras orders							<input type="checkbox"/>
Deployment	Smart Office: Access to issues							<input type="checkbox"/>
Help	Smart Office: Access to alerts							<input type="checkbox"/>
Hello, admin!		Smart Office: Access to groups						
MyScreens		Smart Office: Access to rules						
55.56 GB of 99.41 GB		Smart Office: Access to users						
EN PL DE		Smart Office: Managing (deleting) reservations						

- *Superuser role - all access (built-in role)* - grants full access to the system, user with this role cannot be deleted
- *Limited area* - changes area configuration to basic (cannot change dimension)
- *Areas full access* - grants access to every area
- *Rola użytkownika* - user role, grants access to assigned playlists,
- *Smart Office: Basic access to module* - grants access to statistics and dashboard
- *Smart Office: Full access to module* - grants full access to smartoffice module (also requires basic access to function properly)
- *Smart Office: Access to location settings* - grants access to manage locations, resources, statistics, SmartOffice device configuration, resource keywords
- *Smart Office: Access to statistics* - grants access to SmartOffice statistics
- *Smart Office: Access to extras orders* - grants access to SmartOffice "Orders" menu
- *Smart Office: Access to issues* - grants access to SmartOffice "Issues" menu
- *Smart Office: Access to alerts* - grants access to "Notifications"
- *Smart Office: Access to groups* - grants access to "Groups"
- *Smart Office: Access to rules* - grants access to "Rules" tab
- *Smart Office: Access to users* - grants access to "Users" tab
- *Smart Office: Managing (deleting) reservations* - grants access to delete reservations via "Statistics" menu
- *Manage all playlists* - allow access to every playlist
- *Clips posted by the user must be activated by another user* - clips added to playlist are "disabled", user cannot change "active" flag of the clip
- *All users media* - user can see other users media files
- *Players settings* - grants access to "Player" menu and players settings
- *Manage Master Slides* - grants access to manage master slides